

Strictly Private and Confidential

The Directors
Countrywide plc
Greenwood House 1st Floor
91-99 New London Road
Chelmsford
Essex
United Kingdom
CM2 0PP

22 January 2021

Dear Directors,

Statement regarding the scheme document to be published by Countrywide plc (“Countrywide”) in relation to the recommended offer for Countrywide by Connells Limited (“Connells”) (the “Offer”)

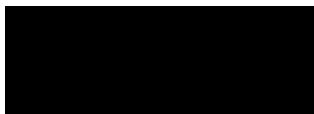
We refer to:

1. the scheme document (the “**Scheme Document**”) expected to be published on or around 22 January 2021 in connection with the recommended acquisition of the entire issued and to be issued ordinary share capital of Countrywide by Connells by way of a scheme of arrangement under Part 26 of the Companies Act 2006; and
2. the announcement of the publication of the Scheme Document (the “**Announcement**”) to be released shortly after the Scheme Document is published.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document and the release of Announcement with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Jefferies International Limited