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## Strictly Private and Confidential

The Directors  
Countrywide plc ("**Countrywide**")  
Greenwood House 1st Floor  
91-99 New London Road  
Chelmsford  
Essex CM2 0PP

29 January 2021

Dear Directors,

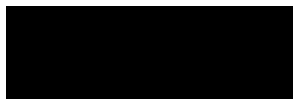
### **Statement regarding the Rule 15 letters to be sent to participants in the Countrywide Share Plans in relation to the recommended offer for Countrywide by Connells Limited**

We refer to the letters to be sent to participants in the Countrywide Share Plans (as defined in the scheme document sent to the shareholders of Countrywide on 22 January 2021) on 29 January in accordance with Rule 15 of The City Code on Takeovers and Mergers (the "**Rule 15 Letters**").

We hereby confirm that we have given and not withdrawn our consent to the publication of the Rule 15 Letters with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



**Jefferies International Limited**