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The Directors
Countrywide plc
Greenwood House 1st Floor
91-99 New London Road
Chelmsford
Essex
United Kingdom
CM2 0PP

31 December 2020

Dear Directors,

Statement regarding the announcement of Countrywide plc (“Countrywide”) and Connells Limited (“Connells”) in relation to the recommended offer for Countrywide by Connells (the “Offer”)

We refer to the announcement issued on or around the date of this letter by Countrywide and Connells in relation to the Offer (the “**Announcement**”).

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement in the form attached with the inclusion of references to our name in the form and context in which each such reference appears.

Yours faithfully,



Paul Bundred

Managing Director
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