

LIBERUM

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To:

The Directors
Connells Limited
Cumbria House
16-20 Hockliffe Street
Leighton Buzzard
Bedfordshire
LU7 1GN

The Directors
Skipton Group Holdings Limited
The Bailey
Skipton
North Yorkshire
BD23 1DN

31 December 2020


Dear Sirs,

Recommended cash offer for Countrywide plc by Connells Limited (the "Acquisition")

We refer to the Acquisition and the proposed announcement expected to be released on 31 December 2020, under Rule 2.7 of the City Code on Takeovers and Mergers of a recommended cash offer to be made by Connells Limited (the "**Announcement**").

We hereby give our consent to the inclusion in the Announcement of references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of
Liberum Capital Limited