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Your Ref:

Our Ref:

LWI/VYW/2001483/497

Please quote this when replying

Date:

28 November 2019

Please ask for:

Lester Wilson 576042

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Dear Sirs

Project Houston

We refer to the shareholders' circular to be dated 29 November 2019 (the "Circular") in respect of the proposed sale of Lambert Smith Hampton Limited, a near final draft of which is attached and initialled by us for identification purposes. We hereby consent to, and authorise, the inclusion in the Circular of the references to our name in the form and context in which they appear.

Yours, sincerely

Lester Wilson

Partner

for and on behalf of DWF Law LLP