

Jefferies International Limited

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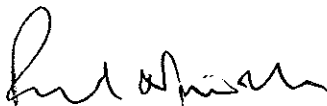
18 March 2015

The Board of Directors
COUNTRYWIDE PLC
17 Duke Street,
Chelmsford,
Essex CM1 1HP

Dear Sirs

We refer to the Notice of Annual General Meeting and Explanatory Circular to Shareholders ("Circular") dated 18 March 2015 issued by Countrywide plc. We hereby consent to the issue of the Circular with the use of our name in the form and contact in which it appears.

Yours faithfully



Paul Nicholls
Managing Director

For and on behalf of
JEFFERIES INTERNATIONAL LIMITED